



# Summary of Changes: All Countries

March 2020

Pharmacy Manager release v11.4 introduces:

- Running Backups in Background You can now run backups in the background, and use Pharmacy Manager in the usual way while they run.
   See <u>Running a Backup in the Background on page 5.</u>
- **Produce a Fridge Temperature Report** You can now produce a downloadable and printable report, that outlines the temperature your fridges are kept at.

See <u>Fridge Temperature Report</u> on page 6.

- Useful Links Management The following enhancements to the Useful Links tile on the home screen:
  - Create links
  - Edit links
  - Delete links
  - Reorder links

See <u>Useful Links Management</u> on page 8.



## Summary of Changes: All Countries

- Quantity Matching Customers who dispense with a robot in their pharmacy are now able to use Pharmacy Manager's Quantity Matching feature. If enabled, electronic scripts will automatically populate the quantity field at the point of dispensing.
- Disabling Quantity Matching Disable it within Tools System Settings Pharmacy Details - Electronic Messaging - Quantity Matching.

 Warnings – In response to customer feedback, the size of the Warnings section on the Dispensary screen has been increased.

Quantity Matching	
On	
Off	

# Summary of Changes: England Only

• **Real Time Exemption Check (RTEC)** – This is automatically enabled with v11.4 and provides users with the exemption status of a patient before dispensing their prescription.

See <u>Using RTEC</u> on page 12.

• Changes to the FP10 Prescription Form – The exemption boxes on the FP10 prescription form have been updated, which will make it easier for users to process patient exemptions.

See <u>Changes to the FP10 Prescription Form</u> on page 15.

 Accessing a Patient's Summary Care Record (SCR) - To assist you in making informed clinical decisions for your patient, you can now access a patient's Summary Care Record (SCR) from within Pharmacy Manager.

See <u>Accessing a Patient's SCR</u> on page 16.

 Patient Summary Care Record – Audit Report - SCR access is audited and presented in a new audit report, available from the Reporting tab of Pharmacy Manager.

See <u>SCR Audit Report</u> on page 17.



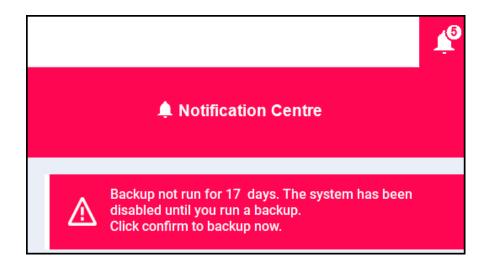
# Running a Backup in the Background

You can now run a backup in the background and continue to use Pharmacy Manager while the backup is running. To run a backup:

- Check your external media, usually a USB drive is inserted in your machine.
- 2. Double click on Notification

**Centre - Backup not run** and select **Yes** to the message asking if you want to run the backup.

 The backup runs in the background and you can see it's progress in the Notification Centre.





## Fridge Temperature Report

Producing a **Fridge Temperatures** report helps you obtain an accurate reading of the temperature your fridge(s) are being kept at. To run a report:

- From the Fridge Temperatures tile, select View More .
- 2. The **Fridge Temperatures** screen displays.
- 3. Select Export EXPORT

Date	Fridge	Temp°C	Min°C	Max°C	
10/02/2020 9:35	Samsung Fridge	3	1	3.2	/
11/02/2020 14:48	Samsung Fridge	2.1	1.5	4.3	/
11/02/2020 14:47	Samsung Fridge	2	1.5	4	/

Γ	BACK TO DASHBOARD							MANAGE FRIDGES
l	Fridge Tempe	eratures	All frid		m Date	×	To Date Select a date	×
	Date $\downarrow$	Fridge	Temp'C	Min*C	Max*C	Checked By	Comments	EXPORT
	13/02/2020 9:54	Dispensary fridge	2	1.5	4.1	TL		1
	13/02/2020 9:25	Dispensary fridge	2	1.5	4.5	TL		1
	13/02/2020 9:23	Samsung Fridge	2	1.5	4	JT	All good	/

### Fridge Temperature Report

#### 4. The Fridge Temperature Export

screen displays. Complete as required:

- Fridge Choose the fridge you want to run the report on.
- From Date Enter the date you want to start the report from.
- **To Date -** Enter the date you want to end the report.
- 5. Select Create PDF.
- 6. The **Fridge Temperature** report is created and displays on the screen, where you can download or print it as required.

Fridge Temperature Export	
Fridge	•
From Date 1st March 2020	
To Date 4th March 2020	
CANCEL	CREATE PDF



#### Adding a Useful Link

You can now add links that you find useful to the **Useful Links** tile. To add a link to the **Useful Link** tile:

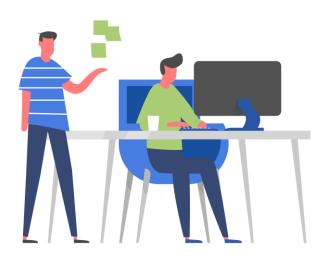
- 1. Select Add 🕂
- The Add Useful Link screen displays.
   Complete as required:
  - Web Address Enter a valid web address, this is checked and if it is not valid it displays in red.
  - **Title** Enter the title you want to display on the dashboard.
- 3. Select Save SAVE

🕸 Add Useful Link	
Web Address http://www.google.co.uk	
Google UK	
CANCEL	SAVE

#### Editing a Useful Link

To edit a Useful Link, from the **Pharmacy Manager Dashboard** - **Useful Links** tile:

- 1. Select Edit EDIT
- Select Edit next to the useful link to be edited.
- 3. Edit the useful link accordingly.
- 4. Select Save SAVE





🗱 Edit Useful	Link	
Web Address https://www.goo	gle.co.uk	
Google		
CANCEL	DELETE	SAVE

#### Deleting a Useful Link

To delete a useful link, from the **Pharmacy Manager Dashboard - Useful Links** tile:

- 1. Select Edit
- Select Edit next to the link to be deleted.
- 3. Select **Delete DELETE**



Web Address https://www.google		
Tittps://www.googie	.co.uk	
	lioonariq	
Google		



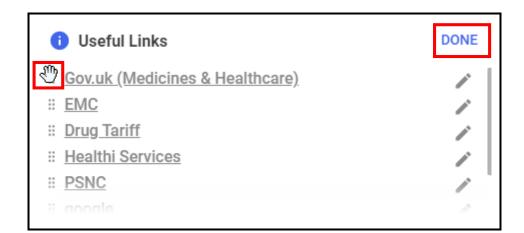
#### **Reordering Useful Links**

Users can drag and drop useful links into their desired order on the **Useful Links** tile.

- 1. Select Edit EDIT
- Choose a useful link and drag and drop it into your desired position.
- 3. Repeat if required.
- 4. Select Done DONE







### Using Real Time Exemption Check (RTEC): England Only

**RTEC** allows users to automatically check the exemption status of a patient when dispensing a prescription in Pharmacy Manager. RTEC functionality is automatically enabled in v11.4

To use RTEC:

- 1. From the **eMessages** screen, select and dispense a prescription that is **Ready to Dispense**.
- 2. The **Dispensary** screen displays and RTEC automatically informs you of the patient's exemption status. This information displays:
  - Under the **Patient name**
  - In the Warnings section of the screen

		-		
- 100	-	 		0
	<b>C</b>	 	 u	25
	-	 	 _	-
			-	

Prescription exemption: Prescription exemption confirmed by NHS BSA - no signature required (9180)



### **Running a Manual Exemption Check: England Only**

#### Running a Manual Exemption Check – eMessages Screen

In the event that an automatic RTEC fails, you can run a manual exemption check from the **eMessages** screen:

- Select the prescription and select
   Prescription Details.
- 2. The **eMessage Details** screen displays.
- 3. Select Check real time exemption.
- 4. The patient's exemption status displays.

eMessages 🗘		
Name	Status	
1 Mr Graham Masood Bloggs	New - Ready to dis	pense
i Prescription Details 🖶 Print dispensing token	Ret <u>u</u> rn	Dis <u>p</u> ense
Not Dispensed Reason		Edįt
Exemption: Not Exempt		<u>E</u> dit
Check real time exemption	<u>O</u> K <u>C</u> ancel	Apply

**Note** - The exemption boxes on the FP10 prescription form have been updated, which will make it easier for users to process patient exemptions.

### **Running a Manual Exemption Check: England Only**

#### Running a Manual Exemption Check – Dispensary Screen

In the event that an automatic RTEC fails, you can run a manual exemption check from the **Dispensary** screen:

- Select the Patient exemption text in Warnings.
- 2. The **Change patient exemption** screen displays.
- 3. Select Check real time exemption
- 4. The patient's exemption status displays.

Warnings	
Prescription exemption: Prescription exemption confirmed by NHS BSA - no signature required (918	0)

😳 Change patient exe	emption			×
Current patient				
Patient is: Not E Evidence seen:				
New patient exe	emption			
The patient:	is not exempt			
Evidence seen:				
		Check real time exemption	<u>о</u> к	<u>C</u> ancel

### Changes to the FP10 Prescription Form

Pharmacy Manager now supports the changes to the FP10 Prescription form. This includes:

- Universal Credit A new exemption box for patients who receive Universal Credit.
- Combination of the age exemption boxes –
   Exemption Box A: "60 years of age or over or is under 16 years of age".
- **FS Endorsement** Introduction of a new prescriber endorsement 'FS' for 'free supply of sexual health treatment' to enable prescribers to endorse prescriptions for STIs.

Patient       Doctor       Conditions       Medication       History       Other         Suppressions       Exemptions       Repeat Rx       ePrescription Updates         Deternet       Conditions       Medication       History       Other         Suppressions       Exemptions       Repeat Rx       ePrescription Updates         Exemption Category       Image: Conditions of age or over or is under 16 years of age       Image: Conditions of age or over or is under 16 years of age       Image: Conditions of age or over or is under 16 years of age       Image: Conditions of age or over or is under 16 years of age       Image: Conditions of age or over or is under 16 years of age         B       16, 17 or 18 in full-time education       Image: Conditions or entificate       Expires:       Image: Conditions or conditicate       Expires:       Image: Conditions or entificate       Expires:       Image: Conditions or entificate       Evidence       Evidence       Seen       Image: Conditions or entificate       Evidence       Seen       Image: Conditions or entificate       Image: C						×
Exemption Category         A       60 years of age or over or is under 16 years of age         B       16, 17 or 18 in full-time education         D       Maternity exemption certificate         E       Medical exemption certificate         F       Prescription prepayment certificate         issued by the Ministry of Defence         U       Universal Credit         S       Pension Credit Guarantee Credit         L       Current HC2 charges certificate         H       Income or related Emp. Support Allows Name:         K       Jobseekers Allowance	Patient	Doctor	Conditions	Medication	History	Other
Exemption Category         A       60 years of age or over or is under 16 years of age         B       16, 17 or 18 in full-time education         D       Maternity exemption certificate       Expires:         E       Medical exemption certificate       Expires:         F       Prescription prepayment certificate       Expires:         G       Prescription exemption certificate       Cert No:         issued by the Ministry of Defence       Evidence         V       Universal Credit       Evidence         S       Pension Credit Guarantee Credit       Evidence         L       Current HC2 charges certificate       Name:         H       Income or related Emp. Support Allowa       Name:         K       Jobseekers Allowance       DOB:	Suppressio	ns	Exemptions	Repeat Rx	ePrescrip	tion Updates
A       60 years of age or over or is under 16 years of age         B       16, 17 or 18 in full-time education         D       Maternity exemption certificate       Expires:         E       Medical exemption certificate       Expires:         F       Prescription prepayment certificate       Expires:         G       Prescription exemption certificate       Cert No:         issued by the Ministry of Defence       Seen         U       Universal Credit       Cert No:         S       Pension Credit Guarantee Credit       Seen         L       Current HC2 charges certificate       Name:         H       Income or related Emp. Support Allowa Name:       DOB:					Patient E	xemption
B       16, 17 or 18 in full-time education         D       Maternity exemption certificate       Expires:         E       Medical exemption certificate       Expires:         F       Prescription prepayment certificate       Expires:         G       Prescription exemption certificate       Cert No:         issued by the Ministry of Defence       Cert No:       Evidence         U       Universal Credit       Evidence         S       Pension Credit Guarantee Credit       Evidence         L       Current HC2 charges certificate       Name:         H       Income or related Emp. Support Allowa Name:       DOB:	Exemption Cat	egory —				
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E Medical exemption certificate Expires:   F Prescription prepayment certificate Expires:   G Prescription exemption certificate Cert No:   issued by the Ministry of Defence Cert No:   U Universal Credit   Gets or has partner who gets   S Pension Credit Guarantee Credit   L Current HC2 charges certificate   H Income or related Emp. Support Allowa Name:   K Jobseekers Allowance	<b>B</b> 🗌 16, 17	or 18 in full-	time education			
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G Prescription exemption certificate issued by the Ministry of Defence   U Universal Credit   Gets or has partner who gets   S Pension Credit Guarantee Credit   L Current HC2 charges certificate   H Income or related Emp. Support Allowa DOB:	E 🗌 Medica	al exemption	n certificate	Expires:		
<ul> <li>issued by the Ministry of Defence</li> <li>U Universal Credit</li> <li>Gets or has partner who gets</li> <li>S Pension Credit Guarantee Credit</li> <li>L Current HC2 charges certificate</li> <li>H Income or related Emp. Support Allowa Name:</li> <li>K Jobseekers Allowance</li> <li>DOB:</li> </ul>	F 🗌 Prescr	iption prepa	yment certificate	Expires:		
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S       Pension Credit Guarantee Credit         L       Current HC2 charges certificate         H       Income or related Emp. Support Allowa Name:         K       Jobseekers Allowance		,	stry of Defence			
S       Pension Credit Guarantee Credit         L       Current HC2 charges certificate         H       Income or related Emp. Support Allowa Name:         K       Jobseekers Allowance	Gets or has par	tner who ae	ts			
H       Income or related Emp. Support Allowa       Name:         K       Jobseekers Allowance       DOB:						
K Jobseekers Allowance DOB:	L 🗌 Curren	t HC2 charg	es certificate			
	H 🗌 Incom	e or related	Emp. Support Allowa	Name:		
M NHS Tax Credit Exemption Certificate N.I. No:	K 🗌 Jobse	ekers Allowa	ance	DOB:		
	M 🗌 NHS T	ax Credit Ex	emption Certificate	N.I. No:		
Delete OK Cancel Apply				Delete	OK _Car	Apply

### Accessing Patient's Summary Care Record (SCR): England Only

To assist you in making informed clinical decisions for your patient, you can now access a patient's Summary Care Record (SCR) from within Pharmacy Manager.

To view a patient's SCR:

- From Pharmacy Manager, select the patient in the usual way from either:
  - Patient search, or
  - The **Dispensary b** screen.
- 2. From the **Find Patient** screen with the patient required highlighted, select **Details** .
- The Patient Details screen displays, select the Medication tab.
- 4. Now, select View patient's SCR



5. The Summary Care Record screen displays.



### Patient Summary Care Record - Audit Report: England Only

SCR access is audited and presented in a new audit report, available from the **Reporting** tab of Pharmacy Manager.

To run an **SCR Audit Report**, from the

**Reports** screen in Pharmacy Manager:

- Select Audit Report SCR from the list of available reports.
- 2. Apply the required filters.
- 3. Select OK.

Reports				:= View	
Category				0	
All	*		Show data exports	(+) New Report	
Name			Description	_	
Audit Report - Patient			A report of all	A report of all audited patient based activity	
Audit Report - SCR			A report of all	A report of all audited 1-Click Summary Care Record	
Audit Report - Security			A report of all	A report of all audited security activity	
Audit Report - System			A report of all	A report of all audited system activity	
Audit Summary Report - User Activity			ty A report of all	A report of all audited security activity	
			Delete Pre	view	

Note - Only users with admin rights can view this report

